

## **PRIVATE EQUITY & MEZZANINE FINANCE**

### **INVESTMENT TEAM**

Moore & Van Allen's Investment Team is comprised of members of the corporate and finance practice areas and has a national practice representing private equity funds, business development companies, hedge funds, mezzanine funds, bank affiliates and institutional investors in their leveraged buy-out transactions, mergers and acquisitions, private equity growth investments, mezzanine investments and senior debt loans. From 2005 through 2007, our Investment Team represented investors in more than 150 completed transactions totaling more than \$4.1 billion in invested capital, including 59 transactions totaling approximately \$1.8 billion in invested capital in 2007 and 62 transactions totaling \$1.6 billion in invested capital in 2006.

### **Private Equity**

Our Investment Team represents private equity sponsors in Washington, D.C., Dallas, Birmingham, Houston, Chicago, New York City, San Francisco, Nashville, Connecticut, and the Carolinas. In 2010, we were ranked 11th by number of closed private equity transactions among all U.S. law firms.[1] Our Investment Team has a keen understanding of the U.S. private equity markets from the perspective of buyers and sellers. Our private equity sponsors rely on us to advise them on structuring, negotiating, documenting and closing all aspects of their investment transactions. We work closely with each client to understand the business to be acquired and efficiently structure the transaction from tax and corporate perspectives to accomplish the desired allocation of risk between the parties.

### **Mezzanine Finance and Senior Debt Lending**

Our Investment Team also represents mezzanine finance and senior lending clients in

