

PROJECT & EQUIPMENT FINANCE

Our lawyers have assisted lenders, equity investors, lessees and other parties in structuring transactions to finance a variety of project, infrastructure and equipment assets. Such assets include:

- Coal fired generation facilities
- Wind and other generation facilities
- Transmission systems
- Transportation equipment (including aircraft, rail equipment, vessels and over-the-road equipment and containers)
- Wastewater treatment facilities
- Manufacturing equipment
- Mining equipment

As a result of the complex and diverse nature of these financings, our representation of clients typically involves assembling a team to provide multi-disciplined experience in areas including finance, tax, bankruptcy, environmental and real estate law.

Specific representation includes investments through tax-oriented partnerships, leveraged and single investor lease structures, finance leases and other tax-advantaged financings as well as secured lending transactions. Our project and equipment finance lawyers have prepared and negotiated purchase agreements, partnership agreements, leases, loan documents and related contracts. In connection with such transactions, we provide tax opinions as well as ongoing advice regarding federal and state tax matters, lease restructurings, like-kind exchanges and other end-of-term and residual matters. We also represent clients in portfolio acquisitions and dispositions.