

STRUCTURED FINANCE

The attorneys in the Structured Finance Group have served as counsel to issuers, sponsors, underwriters, sellers, servicers, financial guarantors, institutional purchasers, and trustees in connection with numerous transactions involving asset-backed securities, commercial paper, warehouse/repurchase facilities, mortgage-backed securities, whole loan trading, mortgage servicing, and mortgage conduit lending.

The group's experience includes both public and private sale of securities secured by a wide variety of asset classes including equipment leases, residential mortgage loans, auto loans, business loans, healthcare receivables, billboard assets, chassis, containers, and credit card receivables. In addition to its term experience, the group also has extensive experience in representing commercial paper conduits.

The members of the group include the following attorneys: Paul G. Murphy, Kenneth P. Kerr, Robert I. Kenny, Edward K. Oden, Edward S. Booher, and Noelle Hicks Sproul. In addition, Bernard B. Clark and Robert A. Fisher provide tax support, W.B. Hawfield, Jr. and Douglas R. Ghidina provide bankruptcy and workout support, James R. Wyche provide securities support and Daniel L. Johnson, Jr. provides ERISA support.

Recent Transactions:

- Representation of lenders in a \$500,000,000 equipment lease securitization.
- Representation of an issuer in a \$500,000,000 chassis securitization and Rule 144A Private Placement.
- Representation of an issuer in a \$500,000,000 container securitization.
- Representation of an issuer in a \$250,000,000 healthcare finance securitization.
- Representation of an issuer in a \$75,000,000 commercial loan defeasance securitization.

