

SYNDICATED LENDING

Representing agent banks and arrangers located around the country, Moore & Van Allen is widely recognized as a leader in all types of bank finance. In 2008, we ranked first among all U.S. law firms representing lead arrangers in syndicated senior loan transactions. [1] As the league tables from recent years demonstrate, we collectively possess a scope and breadth of market knowledge that is unsurpassed.

Our lawyers have assisted clients in financing transactions in nearly all sectors of business with a particular focus on health care, media and telecommunications, defense and aerospace, industrial growth and manufacturing, consumer and retail, and business services companies.

We have represented our bank clients in all types of transactions, from public tender offers to sponsor led and strategic corporate acquisitions, to general debt refinancings. We have extensive experience in multi-national financings and in the related collateral and structuring matters. Generally speaking, if there is an issue in the banking market, our lawyers are up to speed on it and ready to provide their experience.

[1] Source: Thomsen Reuters LPC, League Table 2010 Lender Law Firm by Number of Deals, January 8, 2011.