

PRACTICE AREAS

- Energy
- Financial Services
- Project & Equipment Finance
- Real Estate Finance
- Structured Finance

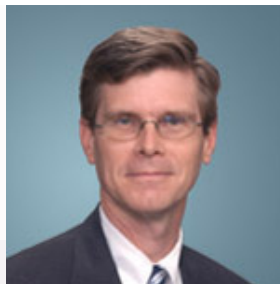
EDUCATION

- B.A., University of North Carolina at Chapel Hill, 1984, Phi Beta Kappa
- J.D., Harvard University, 1987

BAR & COURT ADMISSIONS

- North Carolina, 1987

W. MILLER ABERNETHY, JR.



MEMBER

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Miller Abernethy draws on his years of high-level experience to represent both financial institutions and corporate borrowers in various financing transactions, including the following:

Practice Focus

- Lending:
 - Syndicated credit facilities
 - Construction and term loan facilities
 - Acquisition finance facilities
 - Revolving credit facilities
 - Asset-based facilities
 - Private placements
 - Workouts and restructuring
- Structured financing arrangements, such as:
 - Leveraged, synthetic and tax lease structures
 - Sale leasebacks
 - Project finance

OF NOTE

- Volunteer, Habitat for Humanity, The Uptown Men's Shelter and Room in the Inn

CONTINUED

W. MILLER ABERNETHY, JR.

- Active in various youth sports organizations

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association