

PRACTICE AREAS

- Financial Services
- Mezzanine Finance & Private Equity
- Private Equity & Mezzanine Finance

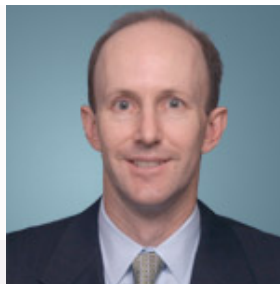
EDUCATION

- A.B., Princeton University, 1989
- J.D., University of Virginia, 1993; Executive Editor, Virginia Environmental Law Journal

BAR & COURT ADMISSIONS

- North Carolina, 1995
- California, 1993 (inactive)

C. WAYNE MCKINZIE



MEMBER

100 North Tryon Street
Suite 4700
Charlotte, NC 28202-4003

CHARLOTTE

TEL: (704) 331-1061
FAX: (704) 378-2061

waynemckinzie@mvalaw.com

Wayne McKinzie has a broad base of experience representing financial institutions, investment firms and institutional investors in various senior and mezzanine financing transactions and investments.

Core areas of his practice include:

- Leveraged and acquisition finance
- Mezzanine capital investments
- Syndicated and asset-based lending
- Loan workouts and restructurings
- Structured credit products

OF NOTE

- Named among *Best Lawyers in America* for Banking and Finance Law, 2011 and 2012.

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association