

PRACTICE AREAS

- Corporate
- Mergers & Acquisitions
- Mezzanine Finance & Private Equity
- Private Equity & Mezzanine Finance

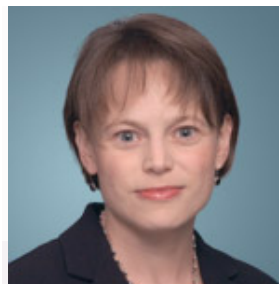
EDUCATION

- B.A., University of Virginia, 1994; Phi Beta Kappa
- J.D., University of Virginia, 2001; Order of the Coif

BAR & COURT ADMISSIONS

- North Carolina, 2001

CAROLYN P. MEADE



MEMBER

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A member of the firm's Investment Team, Carolyn Meade brings broad experience to the companies, stockholders, entrepreneurs, institutional investors, private equity groups and sponsors she represents. She assists both financial and strategic acquirers and targets in their mergers and acquisitions, leveraged buyouts and recapitalization transactions.

Representative Matters

- Represented Fortune 500 company in series of sales to dispose of unwanted business segments.
- Represented business development company in \$77 million acquisition and refinancing of mid-Atlantic produce distribution and packaging company and in subsequent acquisition of regional competitor.
- Represented commercial finance company with respect to \$57 million equity and debt investment in third party logistics company providing labor services to warehouses and distribution centers.
- Represented private equity fund in leveraged recapitalization of southeastern distributor and subsequent management reinvestment. Ongoing representation of operating company.

CONTINUED

- Structured and prepared documentation for \$21 million, third-round equity and debt capital raise for construction equipment manufacturer and dealer.

OF NOTE

- Selected for inclusion to North Carolina Rising Stars list in 2010-2012, which is included in the *North Carolina Super Lawyers* magazine
- Lobbyist, Jefferson Government Relations in Washington, D.C. (1994-1998), focus on appropriations
- Member of the Board of Directors, Women's Impact Fund, Charlotte, NC

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association
- Association of Corporate Governance