

PRACTICE AREAS

- Financial Services

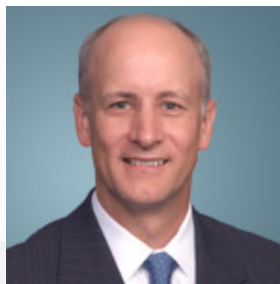
EDUCATION

- B.S., University of Illinois, 1986, with honors
- J.D., Washington & Lee University, 1993, cum laude

BAR & COURT ADMISSIONS

- North Carolina, 1993

THOMAS (TOM) L. MITCHELL



MEMBER

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Tom Mitchell has extensive experience representing financial institutions in structuring and documenting secured and unsecured lending transactions, including leveraged and investment grade syndicated and single-bank loan transactions. His practice focuses primarily on representing the agent bank in complex senior finance transactions, including transactions involving significant cross border components and multi-currency tranches, intercreditor issues related to subordinated and second lien financings, acquisition financings, special dividend and leveraged recapitalizations and/or debt restructurings.

He represents the agent bank and the lenders in credit facilities involving companies in a broad range of industries, including media and telecommunications, health care and financial services. He also has extensive experience representing financial institutions in Islamic financing transactions.

OF NOTE

- Recognized in *Chambers USA*, America's Leading Lawyers for Banking and Finance.

PROFESSIONAL AFFILIATIONS

- American Bar Association: Business Law Section

CONTINUED

- North Carolina Bar Association: Business Law Section