

PRACTICE AREAS

- Financial Services

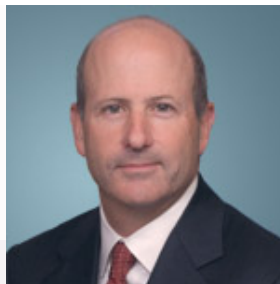
EDUCATION

- B.B.A, University of Oklahoma, 1982, with highest honors
- M.B.A., University of Texas, 1984
- J.D., University of Texas, 1987, with honors

BAR & COURT ADMISSIONS

- Texas, 1988
- North Carolina, 1994

THOMAS (TOM) C. O'BANNON



MEMBER

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CHARLOTTE

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Tom O'Bannon represents numerous banks, financial institutions and corporate clients in connection with sophisticated financing transactions, including:

- Large syndicated senior debt facilities
- Leveraged/acquisition financing
- Asset based lending
- Mezzanine capital
- Real estate finance
- Workout/restructure of troubled credits

Mr. O'Bannon has extensive experience in a number of fields, including healthcare, asset management, technology and telecom, power and utility, energy, retail, middle market and real estate investment trusts.

OF NOTE

- Volunteer, Boy Scouts of America on a local and regional level
- Volunteer, Habitat for Humanity, Room in the Inn, the Uptown Men's Shelter and Charlotte Mecklenburg Schools

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association

CONTINUED

THOMAS (TOM) C. O'BANNON

- Texas Bar Association