

PRACTICE AREAS

- Financial Services

EDUCATION

- A.B., Dartmouth College, 1983, magna cum laude
- J.D., Duke University, 1986; Order of Coif; Duke Law Review

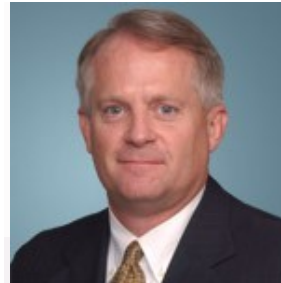
BAR & COURT ADMISSIONS

- North Carolina, 1986

OTHER AREAS OF LAW

- Banking

DAVID J. QUATTLEBAUM



MEMBER

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David Quattlebaum helps issuers, agents and underwriters accomplish their capital-raising needs in ever-changing markets. He has extensive experience with highly leveraged, secured financing arrangements.

- He represents lead arrangers and principal underwriters of syndicated senior debt in structuring and documenting various types of credit facilities.
- His particular know-how with highly leveraged, secured financing arrangements revolves around leveraged buyouts and troubled credit debt restructuring transactions involving senior first and second lien credit facilities, privately placed mezzanine debt and publicly traded subordinated debt.
- He has experience in dealing with a wide variety of industries including:
 - professional sports
 - defense
 - insurance
 - food and agribusiness
 - health care
 - manufacturing
 - automotive
 - chemicals
 - paper and forest products
 - professional sports

CONTINUED

DAVID J. QUATTLEBAUM

- retail
- textiles
- media and telecom
- oil and gas
- film and entertainment
- business services
- general corporate

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association