

PRACTICE AREAS

- Bankruptcy & Financial Restructuring
- Financial Services

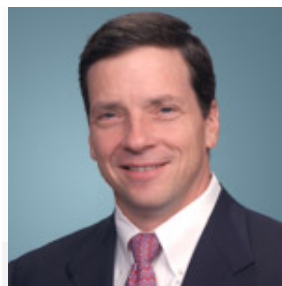
EDUCATION

- B.A., Davidson College, 1981, magna cum laude; Phi Beta Kappa
- J.D., Harvard University, 1984, magna cum laude

BAR & COURT ADMISSIONS

- North Carolina, 1984

DAVID S. WALLS



MEMBER

100 North Tryon Street
Suite 4700
Charlotte, NC 28202-4003

CHARLOTTE

TEL: (704) 331-1058
FAX: (704) 378-2058

davidwalls@mvalaw.com

David Walls has extensive experience representing banks, lenders, agents and other financial institutions in workout transactions, restructurings and large corporate bankruptcies. He also has experience in structuring and documenting complex syndicated lending transactions.

Mr. Walls has been admitted to practice in various bankruptcy courts and federal district courts throughout the United States.

His client services include:

- Defense of avoidance actions
- Representation of secured creditors in workouts, restructurings and bankruptcies
- Preparation of creditors' plans in bankruptcy
- Intercreditor negotiations
- Structuring complex financial transactions

Representative cases:

- Represented a bank agent in connection with bankruptcy of a major domestic airline, achieving full repayment of bank loans.
- Prepared and confirmed creditors' plan of reorganization for national retail chain.
- Defended a bank group in \$300 million preference litigation brought by a national retail chain, in bankruptcy court and on appeal, resulting in no liability for bank defendants.

CONTINUED

DAVID S. WALLS

OF NOTE

- Included in *Chambers Partners USA* in North Carolina – Banking & Finance 2007 - 2012.
- Included in *Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights/ Insolvency and Reorganization Law, 2003 - 2012.

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association