

PRACTICE AREAS

- Bankruptcy & Financial Restructuring

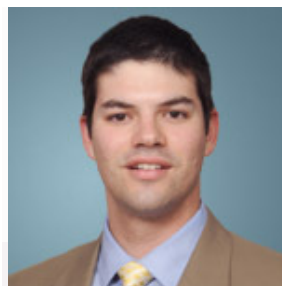
EDUCATION

- B.A., University of North Carolina at Chapel Hill, 2005, with highest distinction; Phi Beta Kappa
- J.D., University of North Carolina at Chapel Hill, 2008, with honors; Davis Society; President, Student Bar Association

BAR & COURT ADMISSIONS

- North Carolina, 2008
- U.S. District Courts for the Eastern, Middle and Western Districts of North Carolina

LUIS M. LLUBERAS



ASSOCIATE

100 North Tryon Street
Suite 4700
Charlotte, NC 28202-4003

CHARLOTTE

TEL: (704) 331-3548
FAX: (704) 409-5675

luislluberas@mvalaw.com

Luis Lluberas represents banks and other financial institutions in connection with workout transactions and corporate bankruptcies.

REPRESENTATIVE MATTERS

Bankruptcies

- Crescent Resources, LLC (W.D. Tex.):* Assist with the representation of administrative agent in an approximately \$1.5 billion syndicated facility and \$110 million debtor in possession financing facility in chapter 11 bankruptcy cases of a large real estate developer and its affiliates.
- Den-Mark Construction, Inc. (E.D.N.C.):* Assist with the representation of secured construction lender in connection with approximately \$14 million of exposure to home builder in chapter 11 proceedings.
- Mercedes Homes, Inc. (S.D. Fla.):* Assist with the representation of agent for lenders that extended over \$155 million of senior secured financing to real estate developer that emerged from chapter 11 with a confirmed plan negotiated with, and supported by, senior lenders.
- Mesa Air Group, Inc. (S.D.N.Y.):* Assist with the representation of owner participant for multiple aircraft in connection with regional airline's chapter 11 proceedings.
- Qimonda Richmond, LLC (Del.):* Assist with the representation of indenture trustee for loan participants that extended over \$150 million in leveraged lease equipment financing in connection with lease to semiconductor manufacturer.

CONTINUED

LUIS M. LLUBERAS

- *Wood Structures, Inc. (Me.)*: Assist with the representation of lender with over \$25 million of secured and unsecured claims in the chapter 7 bankruptcy case of a manufacturer and distributor of manufactured wood products.

Workouts

- *Individual*: Assist with the representation of individual investor in orderly liquidation of \$55 million of multi-state secured real estate investments.
- *Light Manufacturing*: Assist with the representation of administrative agent for lenders in debt for equity restructuring of approximately \$275 million in senior secured financing to borrower in the building products industry.

OF NOTE

- Fluent in Spanish
- Coach, Myers Park Trinity Little League
- Pro bono counsel, real estate and lease issues

PROFESSIONAL AFFILIATIONS

- North Carolina Bar Association
- American Bankruptcy Institute
- American Bar Association