

PRACTICE AREAS

- Asset-Based Lending
- Financial Services

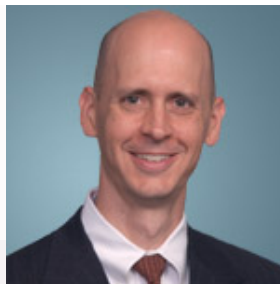
EDUCATION

- B.A., Duke University, 1991, cum laude
- M.B.A., Duke University, 1997, Fuqua School of Business
- J.D., Duke University, 1997

BAR & COURT ADMISSIONS

- Texas, 1997
- North Carolina, 1999

ALAN J. CHADD



MEMBER

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Alan Chadd primarily represents agent banks in syndicated credit facilities for acquisitions, recapitalizations and refinancings – bringing extensive experience in acquisition financings and financings secured by assets in foreign jurisdictions.

Representative Client Services

- Asset-based credit facilities
- First lien/second lien facilities
- Senior/mezzanine facilities
- Subordinated debt facilities
- Islamic financing transactions

In addition to his work with lender clients, Mr. Chadd also has experience representing financial sponsors and other borrowers in analyzing financing proposals and negotiating commitment papers and credit documents.

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association