

PRACTICE AREAS

- Financial Services
- Mezzanine Finance & Private Equity

EDUCATION

- B.A., Wake Forest University, 1988
- J.D., Southern Methodist University, 1991

BAR & COURT ADMISSIONS

- Texas, 1992
- North Carolina, 2002

OTHER AREAS OF LAW

- Mezzanine Finance
- Private Equity

JOHN S. CHINUNTDET



MEMBER

100 North Tryon Street
Suite 4700
Charlotte, NC 28202-4003

CHARLOTTE

TEL: (704) 331-3502
FAX: (704) 378-1950

johnchinuntdet@mvalaw.com

John Chinuntdet co-heads the firm's Investment Team and offers extensive experience in private equity and mezzanine finance.

- He primarily represents financial institutions, institutional investors, hedge funds, business development companies, private equity groups and sponsors in their buy-out, investment and finance transactions.
- He also represents companies in their merger and acquisition transactions, including representing stockholders in the sales of their companies.

Representative Transactions

- Represented business development company in connection with the management-led buyout of EarthColor, Inc., a commercial printer, in a transaction valued at approximately \$210,000,000.
- Represented institutional investor in its investment in senior secured term notes, senior preferred units and common units issued by Delstaff, LLC in connection with a buyout of Westaff, Inc. sponsored by H.I.G. Capital, L.L.C.
- Represented business development company in its investment in senior secured term notes, delayed draw notes, senior secured revolving notes, senior subordinated notes and common stock issued by CitiPostal Inc. in connection with a leveraged recapitalization of such company.

CONTINUED

- Represented institutional investor in its investment in senior secured revolving loans of, and equity issued by, Gemino Healthcare in connection with a leveraged recapitalization of such company.
- Purchase by institutional investor of senior subordinated notes of OSI Group, LLC as part of an \$850,000,000 leveraged recapitalization of such company.
- Purchase by institutional investor of senior secured notes of the Los Angeles Dodgers and its affiliates as part of a \$455,000,000 leveraged acquisition.

OF NOTE

- Named among Best Lawyers in America for Corporate Law, 2011 and 2012
- Fellow, American College of Investment Counsel (ACIC)
- Past President, Association for Corporate Growth – Carolinas Chapter
- Past Member, Wake Forest University Alumni Council
- Trustee, The Chi Psi Educational Trust, Inc.
- Life Member, Rocky Mountain Elk Foundation
- Lifetime Associate Member, Pope and Young Club

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association
- Texas Bar Association