

#### PRACTICE AREAS

- Corporate/Mergers & Acquisitions/Securities
- Mergers & Acquisitions

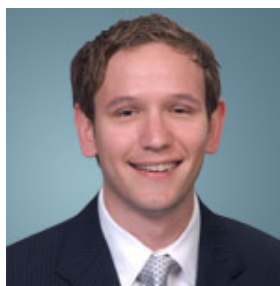
#### EDUCATION

- B.A., University of North Carolina at Chapel Hill, 2000
- J.D., University of North Carolina at Chapel Hill, 2004

#### BAR & COURT ADMISSIONS

- Georgia, 2004
- North Carolina, 2006

## JAMES R. FORREST



#### ASSOCIATE

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27709

#### RESEARCH TRIANGLE

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James Forrest serves as legal counsel to many companies, providing advice regularly to corporate executives concerning various corporate legal matters. Mr. Forrest has extensive experience in mergers, acquisitions, company divestitures, transactional due diligence, company formation, and the drafting and negotiation of purchase agreements, operating agreements, shareholders' agreements, employment agreements, consulting agreements, loan agreements, confidentiality agreements and strategic arrangements.

In addition to his corporate practice, Mr. Forrest also practices in the area of commercial real estate, assisting companies with property sales and acquisitions, and various leasing matters.

#### Representative Matters

- Represented a pharmacy automation client in connection with the acquisition of a competing division of a Fortune 15 company
- Negotiated a multi-million dollar maintenance agreement with one of the largest health care organizations in the country
- Represented a large, non-profit client in the acquisition and development of a large parcel of commercial real property in the Research Triangle Park area
- General counsel to international company providing technology services to pharmaceutical and biotechnology companies

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## JAMES R. FORREST

- Represented a client with respect to the divestiture of its assisted living facilities
- Initiated and developed processes to address procurement, customer and vendor related legal needs with multiple clients

## Publications

*"PDA is Great, NDA is Vital"* (Raleigh News and Observer, May 17, 2009)

## OF NOTE

- Named a *North Carolina Rising Star* by the 2010 North Carolina Super Lawyers Magazine
- Board of Directors, Durham Symphony Orchestra
- Board of Directors, Durham CrimeStoppers
- Leadership Triangle Program, Class of 2008
- Leadership Durham Program, Class of 2007
- Began his practice with an international law firm in Atlanta, Georgia, where he advised some of the largest companies in the world
- Articles Editor, North Carolina Journal of International Law and Commercial Regulation, 2003-2004
- Clerked for the late North Carolina Senator Hamilton C. Horton, Jr., 2003
- Honed his business acumen through his involvement in the start-up of a successful plaintiff's practice, 2001
- Clerked for North Carolina Senator James S. Forrester, 2000-2001

## PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association
- Durham County Bar Association

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JAMES R. FORREST

- Atlanta Bar Association
- North Carolina Volunteer Lawyers for the Arts
- Greater Durham Chamber of Commerce, Young Professionals Network