

## STRUCTURED FINANCE

The attorneys in the Structured Finance Group have served as counsel to issuers, sponsors, underwriters, sellers, servicers, financial guarantors, institutional purchasers, and trustees in connection with numerous transactions involving asset-backed securities, commercial paper, warehouse/repurchase facilities, mortgage-backed securities, whole loan trading, mortgage servicing, and mortgage conduit lending.

The group's experience includes both public and private sale of securities secured by a wide variety of asset classes including equipment leases, residential mortgage loans, auto loans, business loans, healthcare receivables, billboard assets, chassis, containers, and credit card receivables. In addition to its term experience, the group also has extensive experience in representing commercial paper conduits.

The members of the group include the following attorneys: Paul G. Murphy, Kenneth P. Kerr, Robert I. Kenny, Edward K. Oden, Edward S. Booher, Jonathan Murray, Noelle Hicks Sproul, and Michelle Reyes. In addition, Bernard B. Clark and Robert A. Fisher provide tax support, W.B. Hawfield, Jr. and Douglas R. Ghidina provide bankruptcy and workout support, BT Atkinson, Thomas H. O'Donnell, Jr. and Melinda Blundell provide securities support and Daniel L. Johnson, Jr. provides ERISA support.

### Recent Transactions:

- Representation of lenders in a \$500,000,000 equipment lease securitization.
- Representation of an issuer in a \$500,000,000 chassis securitization and Rule 144A Private Placement.
- Representation of an issuer in a \$500,000,000 container securitization.
- Representation of an issuer in a \$250,000,000 healthcare finance securitization.
- Representation of an issuer in a \$75,000,000 commercial loan defeasance securitization.
- Representation of a CDO manager in two CDO transactions totaling approximately \$3,000,000,000.
- Representation of commercial paper conduit in a \$250,000,000 co-purchased ABCP transaction involving equipment leases and loans.
- Representation of an underwriter in a \$100,000,000, a \$200,000,000, a \$240,000,000 and a \$287,000,000 public offering of equipment lease backed notes.
- Representation of private equity investors in a \$550,000,000 CDO securitization and term private placement.
- Representation of a commercial paper conduit in a \$425,000,000 co-purchased transaction involving business loans.
- Representation of commercial paper conduits in various ABCP transactions aggregating over \$500,000,000 backed by business loans originated or acquired by start-up commercial finance companies.