

PRACTICE AREAS

- Corporate/Mergers & Acquisitions/Securities
- Financial Services

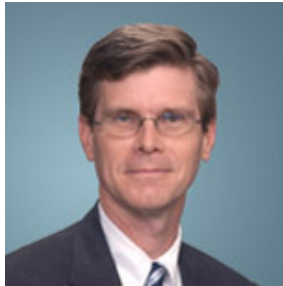
EDUCATION

- B.A., University of North Carolina at Chapel Hill, 1984, Phi Beta Kappa
- J.D., Harvard University, 1987

BAR & COURT ADMISSIONS

- North Carolina, 1987

W. MILLER ABERNETHY, JR.



MEMBER

100 North Tryon Street
Suite 4700
Charlotte, NC 28202-4003

CHARLOTTE

TEL: (704) 331-1069
FAX: (704) 378-2069

millerabernethy@mvalaw.com

Counseling lenders, equity investors, borrowers and lessees, Miller Abernethy brings a wealth of experience to parties in various financing transactions. He focuses his financial services practice on structured asset finance, leasing and lending transactions while also maintaining a corporate practice revolving around contractual matters.

Practice Focus

- Structured asset finance and leasing work spanning:
 - Real estate
 - Rolling stock
 - Aircraft
 - Vessels
 - Facilities
 - Telecommunication equipment
 - Various manufacturing, processing and production equipment
- Multi-tiered financing arrangements, such as:
 - Leveraged, synthetic and tax lease structures
 - Sale leasebacks
 - Project finance
- Lending work:
 - Construction and mortgage finance structures
 - Acquisition finance
 - Revolving credit structures
- Contractual matters:
 - Supply and transportation contracts
 - Various asset arrangements
 - Stock purchase arrangements

CONTINUED

W. MILLER ABERNETHY, JR.

OF NOTE

- He enjoys working with children, both as a coach and through his church.

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association