

PRACTICE AREAS

- Financial Services
- Project & Equipment Finance

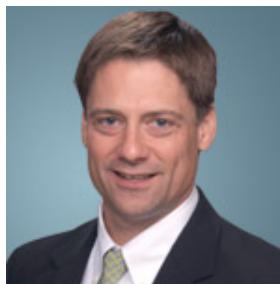
EDUCATION

- B.A., College of William & Mary, 1991
- J.D., Wake Forest University, 1999

BAR & COURT ADMISSIONS

- North Carolina, 1999

JASON P. HUFF



MEMBER

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Jason Huff has wide-ranging experience in financial transactions. His practice is concentrated primarily on representing lenders and lessors in all aspects of equipment finance with an emphasis on business aircraft.

Mr. Huff has substantial experience in:

- Secured aircraft financing
- Progress payment / green aircraft financings
- Aircraft lease agreements (tax motivated and synthetic)
- Syndications of aircraft transactions
- Aircraft lease and loan portfolio acquisitions and sales
- Cross-border aircraft transactions
- Cape Town Compliance
- like-kind-exchange and reverse like kind exchange financings

Mr. Huff's clients rely on his counsel for structuring, drafting and negotiating all aspects of the financing documents. His areas of practice include Uniform Commercial Code issues, Federal Aviation Administration registrations, the Cape Town Treaty requirements, and International Registry registrations.

In addition to aircraft, Mr. Huff regularly represents clients regarding the financing of rail, manufacturing and other types of equipment. He also advises clients in syndication transactions, including portfolio purchases, single transaction sale and assignments and participation transactions.

CONTINUED

JASON P. HUFF

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association