

#### PRACTICE AREAS

- Corporate/Mergers & Acquisitions/Securities
- Private Equity & Mezzanine Finance

#### EDUCATION

- B.A., University of Virginia, 1994; Phi Beta Kappa
- J.D., University of Virginia, 2001; Order of the Coif

#### BAR & COURT ADMISSIONS

- North Carolina, 2001

## CAROLYN P. MEADE



### ASSOCIATE

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### CHARLOTTE

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A member of the firm's Investment Team, Carolyn Meade brings broad experience to the companies, stockholders, entrepreneurs, institutional investors, private equity groups and sponsors she represents. She assists both financial and strategic acquirers and targets in their mergers and acquisitions, leveraged buyouts and recapitalization transactions.

#### Representative Matters

- Represented private equity fund in leveraged recapitalization of southeastern seafood distributor with revenues of \$75 million. Built on success of initial transaction through purchase of additional southeastern seafood distributor. Ongoing representation of operating company and its management team.
- Represented business development company in \$77 million acquisition and refinancing of mid-Atlantic produce distribution and packaging company and in subsequent acquisition of regional competitor.
- Represented commercial finance company with respect to \$57 million equity and debt investment in third party logistics company providing labor services to warehouses and distribution centers.
- Structured and prepared documentation for \$21 million, third-round equity and debt capital raise for construction equipment manufacturer and dealer.

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## CAROLYN P. MEADE

### OF NOTE

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- Lobbyist, Jefferson Government Relations in Washington, D.C. (1994-1998), focus on appropriations
- Member, Women's Impact Fund, Charlotte, NC
- Business manager (2000-2001) and editorial board member (1999-2001), Virginia Law Review

### PROFESSIONAL AFFILIATIONS

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- American Bar Association
- North Carolina Bar Association
- Association of Corporate Governance