

PRACTICE AREAS

- Financial Services
- Project & Equipment Finance
- Real Estate Finance
- Structured Finance

EDUCATION

- B.A., Grove City College, 1995
- J.D., Washington & Lee University, 1998, cum laude; Staff Member, Washington & Lee University Law Review

BAR & COURT ADMISSIONS

- North Carolina, 1999

KEITH A. MROCHEK



MEMBER

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Keith Mrochek focuses primarily on syndicated and non-syndicated real estate-based construction, acquisition and corporate finance, corporate and asset-based restructure financing and energy finance and supply agreements. He has served as counsel to agent-banks, lenders and lending groups as well as developers.

Representative services to clients include the following:

Real Estate Finance

- Secured and unsecured revolving and/or term loan credit facilities in favor of REITS or other developers
- Construction and acquisition financing
- Credit enhancement
- Generalized corporate working capital credit facilities

Project Finance

- Structured finance documents
- Various project contracts relating to energy and manufacturing project finance transactions

Restructure Finance

- Secured or unsecured financing transactions in both pre- and post-bankruptcy arenas

CONTINUED

KEITH A. MROCHEK

Energy Finance and Supply Agreements

- Negotiating and drafting of energy supply agreements, both long and short-term

PROFESSIONAL AFFILIATIONS

- Law Clerk to Sen. District Judge Robert B. Propst, 1998-1999
- North Carolina Bar Association