

PRACTICE AREAS

- Corporate Finance
- Corporate/Mergers & Acquisitions/Securities
- Mergers & Acquisitions
- Securities

EDUCATION

- B.A., Seton Hall University, 1992
- J.D., Vermont Law School, 1996, cum laude

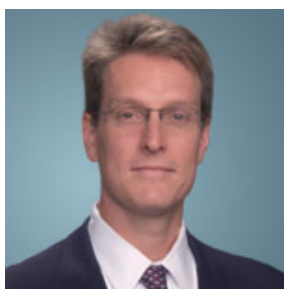
BAR & COURT ADMISSIONS

- New York, 1997
- North Carolina, 1999

OTHER AREAS OF LAW

- Securities
- Corporate Finance
- Mergers and Acquisitions

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Tom O'Donnell focuses his practice on public and private offerings of securities, including high yield, investment grade and convertible debt.

He represents public and private companies before the Securities and Exchange Commission and in merger and acquisition transactions, including tender offers and related financings.

Mr. O'Donnell also assists his clients with general corporate and regulatory compliance issues, as well as the implementation of equity-based compensation programs.

PROFESSIONAL AFFILIATIONS

- American Bar Association
- New York State Bar Association
- North Carolina Bar Association