

PRACTICE AREAS

- Financial Services

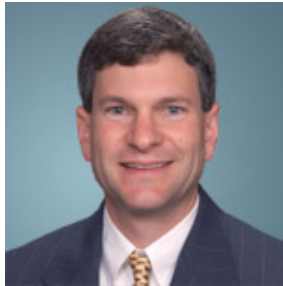
EDUCATION

- B.S., University of North Carolina at Chapel Hill, 1993, with distinction
- J.D., University of North Carolina at Chapel Hill, 1996, with honors

BAR & COURT ADMISSIONS

- North Carolina, 1996

M. MATTHEW (MATT) PLYLER



MEMBER

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Matt Plyler is experienced in commercial lending transactions across a broad range of industries, including transportation, media, manufacturing, utilities, retail, chemicals, professional sports and health care.

- He regularly represents lead arrangers, underwriters and agent banks in syndicated credit facilities used to finance leveraged buyouts, recapitalizations, acquisitions and general working capital needs.
- His practice also includes advising private equity sponsors and corporate borrowers in connection with financing transactions.
- He has experience in restructuring distressed credits.

OF NOTE

- Member, Myers Park United Methodist Church and volunteers in various capacities
- Other interests include tennis, and home-brewing

PROFESSIONAL AFFILIATIONS

- American Bar Association
- North Carolina Bar Association: Business Section