

## PRACTICE AREAS

- Corporate Finance
- Corporate/Mergers & Acquisitions/Securities

## EDUCATION

- B.S., Lehigh University, 1987
- J.D., Cornell Law School, 1990; Class agent
- LL.M., New York University School of Law, 1991

## BAR &amp; COURT ADMISSIONS

- Connecticut, 1991
- Florida, 1991
- New Jersey, 1991
- New York, 1991
- North Carolina, 1998

## JOHN E. BELTZ



## MEMBER

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## CHARLOTTE

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John Beltz guides corporations and other business entities through a broad array of legal issues that affect not only their ability to obtain financing, but also to maintain their operations in today's highly competitive business environment.

His experience with individual, corporate, trust and partnership tax matters enables him to structure tax-efficient transactions for his clients. And his securities experience, including the sale of restricted stock pursuant to Rule 144, helps him soundly advise investors.

His significant experience in public and private securities and corporate finance includes acquisitions, joint ventures, divestitures, mergers, reorganizations, general corporate matters and financings. He employs a great number of asset-backed and mortgaged-backed securities with these transactions.

**Representative Client Services**

- Various organizational documents involving corporations, limited liability companies, special purpose corporations, and partnerships
- Purchase and sale agreements
- Investment agreements
- Stockholders agreements
- Registration rights agreements
- Voting agreements
- Distribution agreements
- Employment agreements
- Product development and licensing agreements
- Financing documents, including prospectuses and private placement memoranda
- EDGAR filings and other government filings

## PROFESSIONAL AFFILIATIONS

- American Bar Association: Business Law Section; Real Property, Probate and Trust Section
- North Carolina Bar Association

CONTINUED

JOHN E. BELTZ

- New York State Bar Association