

STRUCTURED FINANCE & SECURITIZATIONS

Our multi-disciplinary attorneys provide sophisticated legal services representing financial services clients across a wide array of industries.

The attorneys in the Structured Finance group represent issuers, sponsors, underwriters, sellers, servicers, financial guarantors, institutional purchasers, and trustees in connection with numerous transactions involving asset-backed securities, commercial paper, warehouse/repurchase facilities, mortgage-backed securities, whole loan trading, mortgage servicing, and mortgage conduit lending. We work closely with attorneys across disciplines including tax, bankruptcy and workout, securities and ERISA, providing comprehensive services to our clients.

Our experience includes both public and private sale of securities secured by a wide variety of asset classes including equipment leases, rail cars, business loans, residential mortgage loans, auto loans, healthcare receivables, billboard assets, chassis, containers, and credit card receivables.