

ALAN J. CHADD

Member, Financial Services

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Alan Chadd represents bank and non-bank lenders in complex leveraged finance transactions. Alan has extensive experience and market knowledge structuring and negotiating senior secured credit facilities and subordinated debt facilities.

Alan Chadd has extensive experience representing bank and non-bank lending clients in complex financing transactions, including senior secured cash flow facilities, asset-based lending facilities, subordinated credit facilities, first and second lien credit facilities and unitranche facilities. These transactions frequently provide funds for private equity backed acquisition financings or strategic acquisitions, dividend recapitalizations, or working capital needs and often involve intercreditor arrangements among various levels of the borrower's capital structure.

Alan has experience in project finance, equipment finance, ESOP lending, Islamic finance and Export-Import Bank supported financings, as well as multi-currency facilities and cross-border transactions.

Notable

Affiliations

- American Bar Association
- North Carolina Bar Association

Representative Experience

- Represented administrative agent in \$45,000,000 term loan facility, \$30,000,000 delayed draw term loan facility and \$6,000,000 revolving credit facility to finance the acquisition of a pavement marking business
- Represented lenders in \$212,000,000 last out term loan facility to finance the acquisition of a pet supply business

Capabilities

Asset-Based Lending

Direct Lending & Private Capital

Junior Debt & Equity Investments

Private Equity

Small Business Investment Companies

Syndicated Lending

Education

B.A., Duke University, 1991, cum laude

M.B.A., Duke University, 1997, Fuqua School of Business

J.D., Duke University, 1997

Admissions

Texas, 1997

North Carolina, 1999

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- Represented administrative agent in \$675,000,000 multicurrency revolving credit facility for money transfer business with worldwide operations
 - Represented equipment financing company in \$100,000,000 asset-based revolving credit facility to finance working capital and general corporate needs
 - Represented administrative agent in \$32,000,000 term loan facility, \$10,000,000 delayed draw term loan facility and \$3,000,000 revolving credit and term loan facility to finance the acquisition of multiple franchises in personal training business
 - Represented administrative agent in \$30,000,000 term loan facility and \$6,000,000 superpriority revolving credit facility to finance acquisition and working capital needs of manufacturing business
 - Represented equipment finance company in \$50,000,000 senior asset-based revolving credit facility and \$40,000,000 subordinated credit facility to fund loan originations
 - Represented administrative agent in \$52,000,000 senior secured term loan facility to finance the acquisition by an English private equity group of a European staffing business
 - Represented lenders in \$15,000,000 last out term loan facility to finance the acquisition of Canadian data storage business
 - Represented administrative agent in \$375,000,000 asset-based revolving credit facility for working capital needs of petroleum refining business with split lien with term loan facility
 - Represented administrative agent in \$50,000,000 asset-based revolving credit facility to finance the acquisition of a building materials manufacturing business with split lien with \$375,000,000 term loan facility
 - Represented administrative agent in \$37,000,000 term loan facility to refinance indebtedness of a dental services organization
 - Represented administrative agent in \$7,250,000 term loan and \$15,000,000 delayed draw term loan to finance the acquisition of a SaaS based business and subsequent acquisitions
 - Represented administrative agent in \$26,000,000 term loan and \$1,000,000 delayed draw term loan to finance the acquisition of a SaaS based business
 - Represented private equity borrower in \$12,000,000 asset-based revolving credit and term loan facilities to finance the acquisition of sweeping services businesses
- Represented lender in \$2,000,000 term loan facility in connection with sale to employees in ESOP transaction
- Represented engineering firm as borrower under \$4,000,000 credit facility incurred in connection with establishment of ESOP
 - Represented borrower in equipment rental business in \$75,000,000 asset-based revolving lending facility
 - Represented administrative agent in shariah compliant transaction to finance the acquisition of a chain of coffee shops
 - Represented administrative agent in shariah compliant transaction to finance the acquisition of a chain of log cabin manufacturer

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- Represented owner of power plant as borrower in connection with a letter of credit and reimbursement facility and tax-exempt municipal bond offering to refinance existing indebtedness
- Represented owner of power plant as borrower in connection with extension of debt service reserve letter of credit and reimbursement facility
- Represented airplane component manufacturer in Export-Import bank guaranteed asset-based revolving credit facility