

NICHOLAS D. NAUM

Member, Financial Services

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Nick Naum practices in the area of financial services, focusing on representing arrangers, agents and lenders in connection with structuring and documenting syndicated, club and single-bank credit facilities. Nick has experience in transactions involving acquisition financing, real estate development loans and debt restructurings.

Nick has significant experience representing agents and lenders in credit facilities involving borrowers in various industries, including restaurants (franchisor and franchisee) and convenience store/gas stations.

Notable

- Member of Board of Directors, Charlotte Barbarians Rugby Football Club
- Active in college and law school alumni affairs

Affiliations

- North Carolina Bar Association

Representative Experience

- Represented arranger and agent in \$800 million unsecured revolving credit facility for restaurant operating company
- Represented arranger and agent in \$200 million senior secured credit facility providing acquisition financing to restaurant franchisor
- Represented agent in \$135 million club credit facility for quick service restaurant franchisee
- Represented agent in \$55 million senior secured credit facility providing acquisition financing to gas station and convenience store operator

Capabilities

- Asset-Based Lending
- Real Estate Finance
- Syndicated Lending

Education

- B.S., Cornell University, 2000
- J.D., William & Mary School of Law, 2004

Admissions

- Georgia, 2004
- North Carolina, 2007

Other Areas of Law

- Secured Lending

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- Represented arranger and agent in \$225 million term loan and development loan credit facility for real estate holding company