

## DIRECT LENDING & PRIVATE CAPITAL

Our national, market-leading group represents private equity funds, Business Development Companies, Small Business Investment Companies, hedge funds, mezzanine funds, bank affiliates, and other institutional investors in their senior and “senior-stretch” loans, leveraged buy-out, growth, junior capital investments, and other debt financings and equity investments.

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The Direct Lending & Private Capital team represents institutional investors across the country, including clients based in major financial centers such as New York City, Chicago, San Francisco, Boston, Houston, Washington, D.C., Nashville, Maryland, Connecticut, Florida and the Carolinas in connection with their senior and junior capital investments.

Our extensive experience in the private capital arena enables us to provide valuable insight and perspective to our clients as they navigate sophisticated finance transactions, including advising on current market trends on both legal and commercial issues. Transactions handled by our Direct Lending & Private Capital attorneys involve a deep understanding of an issuer and practical advice on investments across their capital structure. We represent a variety of institutional investors, and we are familiar with the requirements of licensed Small Business Investment Companies (SBIC), Business Development Companies (BDC), and VCOC funds, providing experienced guidance for clients with fund compliance needs through any transaction.