

SYNDICATED LENDING

Representing agent banks and arrangers located around the country, our firm is widely recognized as a leader in syndicated lending and is consistently ranked as a top legal adviser on syndicated loans.

Our Syndicated Lending group of over 100 attorneys, possesses a scope and breadth of market knowledge that we bring to bear on transactions large and small. We are consistently recognized across the country for our deep and extensive deal experience. For example, the firm's Financial Services group ranked second by number of deals in the 2021 Refinitiv Loan Pricing Corporation (LPC) U.S. Law Firm League Tables for representing Lead Arrangers on syndicated loan transactions. In 2021, we advised on 195 syndicated loan transactions, which generated over \$123 billion in aggregate gross loan proceeds. In addition, we advised on 87 syndicated leveraged loan transactions, which generated more than \$35 billion in aggregate gross loan proceeds. [1]

Our lawyers assist clients in financing transactions in a wide range of sectors of business, including: agriculture; business services; chemicals; consumer and retail; defense and aerospace; energy and energy services; financial services; forest products; healthcare; industrial growth and manufacturing; media and telecommunications; restaurants, beverage and food services; technology; transportation; and utilities.