

## ANDREW R. PRICE

*Member, Financial Services*

t 704.331.1195

andrewprice@mvalaw.com



Andrew Price focuses on the representation of financial institutions in connection with the structuring and documentation of secured and unsecured syndicated, club and bilateral senior credit facilities.

Andrew frequently represents left lead arrangers, administrative agents, and lenders in a broad range of investment-grade and middle market corporate and commercial lending transactions, including acquisition-related financings, leveraged recapitalizations, cross-border financings, and working capital facilities. His experience spans a wide variety of industries, with deals ranging in size from several million dollars to several billion dollars.

Recent transactions on which Andrew has worked include the representation of the left lead arranger and administrative agent in connection with:

- \$300 million in senior credit facilities to AeroVironment, Inc. to be used, in part, to finance the acquisition of Arcturus UAV, Inc.
- A \$2 billion multi-currency revolving credit facility to Flex, Ltd. that includes a feature directly linking interest payments and fee amounts to certain environmental, social and governance (ESG) metrics, including greenhouse gas emissions and workplace safety
- \$1.5 billion in senior credit facilities to Concentrix Corporation, the proceeds of which were used, in part, to finance costs and expenses incurred in connection with the spin-off of Concentrix Corporation from SYNEX Corporation
- \$145 million in senior credit facilities to a private equity-owned portfolio company, the proceeds of which were used, in part, to finance costs and expenses incurred in connection with the disposition of the company's software business

### Capabilities

Environmental, Social & Corporate Governance

Syndicated Lending

### Education

J.D., Vanderbilt University Law School, 2011

B.A., University of North Carolina at Chapel Hill, 2005

### Admissions

North Carolina, 2014

Ohio, 2012 (inactive)

Tennessee, 2011 (inactive)

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- \$1.5 billion in multi-currency senior credit facilities to Workday, Inc., which constituted Workday's inaugural senior credit facilities
- A \$1.8 billion multi-currency revolving credit facility to Mohawk Industries, Inc. and certain of its subsidiaries organized in the United States, the Netherlands, Luxembourg, Belgium, and Australia

### Representative Experience

- Represented left lead arranger and administrative agent in connection with a \$1 billion revolving credit facility to Zimmer Biomet Holdings, Inc.
- Represented sole lender in connection with a \$120 million revolving credit facility to Resources Connection, Inc. and one of its subsidiaries organized in the United States
- Represented left lead arranger and administrative agent in connection with a \$2.2 billion revolving credit facility to The Mosaic Company
- Represented left lead arranger and administrative agent in connection with a \$450 million revolving credit facility to Dover Corporation
- Represented left lead arranger and administrative agent in connection with a \$250 million revolving credit facility to a closely-held company that owns and operates terminals for the purpose of storing specialty chemicals and certain liquified petroleum gases
- Represented sole lender in connection with \$39.8 million in senior credit facilities to a closely-held company that is a leader in full-service commercial contract flooring installation, logistics services, and a supplier of carpet resilient, wood & laminate, tile and stone, and appearance retention services
- Represented left lead arranger and administrative agent in connection with \$110 million in senior credit facilities to a closely-held global recovery and movement enhancement technology company specializing in vibration, percussion and thermal technology. The proceeds of the credit facilities were used, in part, to finance an acquisition
- Represented left lead arranger and administrative agent in connection with \$76.5 million in senior credit facilities to a private equity-owned portfolio company that is a leading provider of self-service commerce technology to the foodservice industry. The proceeds of the credit facilities were used, in part, to finance a dividend
- Represented left lead arranger and administrative agent in connection with a \$1 billion multi-currency revolving credit facility to Biogen Inc.
- Represented left lead arranger and administrative agent in connection with \$450 million in senior credit facilities to YETI Holdings, Inc.
- Represented sole lender in connection with a \$20 million revolving credit facility to a private equity-owned portfolio company that is a manufacturer and distributor of pet food
- Represented left lead arranger and administrative agent in connection with a \$650 million revolving credit facility to Korn Ferry
- Represented left lead arranger and administrative agent in connection with a \$500 million term loan facility to ANSYS, Inc., the proceeds of which were used, in part, to finance the acquisition of Livermore Software

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Technology Corporation

- Represented left lead arranger and administrative agent in connection with a \$100 million revolving credit facility to Green Dot Corporation
- Represented left lead arranger and administrative agent in connection with a \$1 billion multi-currency revolving credit facility to PerkinElmer, Inc. and certain of its subsidiaries organized in the United States, England and Wales, Luxembourg, and the Netherlands
- Represented left lead arranger and administrative agent in connection with \$60 million in multi-currency senior credit facilities to The Meet Group, Inc.
- Represented left lead arranger and administrative agent in connection with a \$100 million revolving credit facility to Houlihan Lokey, Inc.
- Represented left lead arranger and administrative agent in connection with a \$525 million revolving credit facility to a private equity-owned portfolio company that is an independent distributor of Anheuser-Busch beverages. The proceeds of the credit facility were used, in part, to finance the acquisition by the private equity sponsor of the company
- Represented left lead arranger and administrative agent in connection with a \$2.5 billion revolving credit facility to Anthem, Inc.
- Represented left lead arranger and administrative agent in connection with a \$300 million revolving credit facility to a closely-held company that is a specialty food importer
- Represented left lead arranger and administrative agent in connection with \$750 million in senior credit facilities to a closely-held company that is a global leader in innovative payments technology
- Represented left lead arranger and administrative agent in connection with \$725 million in senior credit facilities to Amedisys, Inc. and one of its subsidiaries organized in the United States
- Represented left lead arranger and administrative agent in connection with a \$475 million multi-currency revolving credit facility to Gentherm Incorporated and certain of its subsidiaries organized in the United States, Canada, and Germany
- Represented left lead arranger and administrative agent in connection with \$180 million in senior credit facilities to a private equity-owned portfolio company that is a premier, global business and technology services company. The proceeds of the credit facilities were used, in part, to finance the acquisition by the private equity sponsor of the company
- Represented left lead arranger and administrative agent in connection with \$3.25 billion in multi-currency senior credit facilities to Adobe Inc., the proceeds of which were used, in part, to finance the acquisition of Marketo, Inc.
- Represented left lead arranger and administrative agent in connection with \$275 million in senior credit facilities to Mission Produce, Inc.
- Represented left lead arranger and administrative agent in connection with a \$1.4 billion multi-currency revolving credit facility to Ryder System, Inc. and certain of its subsidiaries organized in the United States, Canada, and England and Wales
- Represented left lead arranger and administrative agent in connection with \$1 billion in multi-currency senior credit facilities to Aerojet Rocketdyne Holdings, Inc.

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- Represented left lead arranger and administrative agent in connection with \$715 million in multi-currency revolving credit facilities to Schnitzer Steel Industries, Inc. and one of its subsidiaries organized in Canada
- Represented left lead arranger and administrative agent in connection with \$1.35 billion in multi-currency senior credit facilities to CDK Global, Inc.
- Represented left lead arranger and administrative agent in connection with \$1.175 billion in multi-currency senior credit facilities to Oshkosh Corporation
- Represented left lead arranger and administrative agent in connection with \$350 million in multi-currency senior credit facilities to CSG Systems International, Inc.
- Represented left lead arranger and administrative agent in connection with \$40.5 million in multi-currency senior credit facilities to a closely-held company and one of its subsidiaries organized in the Netherlands. The company is a manufacturer of gear for emergency service providers, civilian responders and militaries
- Represented left lead arranger and administrative agent in connection with \$300 million in multi-currency senior credit facilities to a privately owned company and certain of its subsidiaries organized in the United States, England and Wales, Mexico, and Germany, the proceeds of which were used, in part, to finance costs and expenses incurred in connection with a spin-off of a business segment to the company. The company is a leading global supplier of automotive acoustical, thermal, aerodynamic and fiber-based products
- Represented left lead arranger and administrative agent in connection with a \$325 million revolving credit facility to a closely-held company that is a leading tobacco manufacturer and adult lifestyle brand
- Represented left lead arranger and administrative agent in connection with a \$300 million revolving credit facility to a subsidiary of Bob Evans Farms, Inc., the proceeds of which were used, in part, to finance costs and expenses incurred in connection with the sale by the company of its restaurant business to Golden Gate Capital
- Represented left lead arranger and administrative agent in connection with \$160 million in senior credit facilities to a closely-held manufacturer of pontoon boats, the proceeds of which were used, in part, to finance a dividend
- Represented sole lender in connection with a \$35 million revolving credit facility to a closely-held lumberyard and hardware supply store
- Represented left lead arranger and administrative agent in connection with \$160 million in multi-currency senior credit facilities to a private equity-owned portfolio company and one of its subsidiaries organized in Luxembourg, the proceeds of which were used, in part, to finance the acquisition by the private equity sponsor of the company. The company is a leading supplier of a broad range of highly engineered plastic components and functional assemblies to manufacturers of light vehicles and their tier one suppliers in North America, Europe and Asia