

## M. MATTHEW "MATT" PLYLER

*Member, Financial Services*

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Matt Plyler works with lending institutions to achieve practical, business-oriented solutions in secured and unsecured financing transactions across a broad range of industries, including transportation, consumer retail, manufacturing, automotive, utilities, chemicals, agriculture and technology.

Matt regularly represents lead arrangers, lenders and agent banks in syndicated credit facilities, club deals and single-bank financings used to finance strategic acquisitions, leveraged buyouts, recapitalizations and general working capital needs.

### Affiliations

- American Bar Association
- North Carolina Bar Association: Business Section

### Representative Experience

- Represented the lead arranger and administrative agent on a \$1 billion secured multi-currency revolving and delayed-draw term loan credit facility to an international heavy equipment management and disposition company to finance the acquisition of a large used equipment dealer
- Represented the lead arranger and administrative agent on a \$900 million secured revolving and term loan credit facility to a railcar manufacturing, repair and refurbishment company to finance the acquisition of the railcar manufacturing business of a competitor
- Represented the lead arranger and administrative agent on a \$400 million secured revolving credit facility to a provider of raw material processing and handling services to the steel industry
- Represented the lead arranger and administrative agent on a \$913 million secured credit facility consisting of revolving loans and term loans (including a "farm credit" tranche) to a large consumer agricultural

### Capabilities

Syndicated Lending

### Education

J.D., University of North Carolina at Chapel Hill, 1996, with honors

B.S., University of North Carolina at Chapel Hill, 1993, with distinction

### Admissions

North Carolina, 1996

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product producer

- Represented the lender in a leveraged buyout of a designer and manufacturer of electronic components for medical devices