

NATALIE S. HILMANDOLAR

Associate, Financial Services

t 704.331.2308

hilmandolarn@mvalaw.com



Natalie Hilmandolar focuses her practice on corporate finance and acquisition transactions. She primarily represents SBICs, BDCs, lenders, institutional investors, sponsors and borrowers in the structuring, negotiation, and documentation of debt transactions and related equity co-investments.

Natalie has experience involving a wide variety of debt structures including: unitranche, first lien, split lien, second lien, mezzanine (secured or unsecured), and asset-based credit facilities. Natalie also assists private equity groups, sponsors, and institutional investors in connection with purchase and sales of equity and assets, merger transactions, and recapitalizations and restructuring.

Representative Experience

- Represented a business development company and small business investment company, as administrative agent, in connection with a \$48 million secured unitranche credit facility used to finance the acquisition of a provider of fleet solutions and maintenance services
- Represented a private equity firm in connection with a US\$199 million senior secured credit facility and a US\$53 million unsecured subordinated mezzanine note purchase used to finance the acquisition of an international provider of digital communication services
- Represented a private equity firm in connection with a US\$29 million second lien credit agreement refinancing for a global provider of design, manufacture and services related to gas detection, monitoring and analysis instrumentation for the HVAC and refrigeration industries
- Represented a credit asset management firm in connection with a US\$50 million senior secured credit facility used to finance a leveraged acquisition of a marketer of over-the-counter foot care and specialty cough products

Capabilities

Asset-Based Lending

Direct Lending & Private Capital

Junior Debt & Equity Investments

Private Equity

Small Business Investment Companies

Structured Finance & Securitizations

Education

J.D., University of North Carolina at Chapel Hill, 2015 with Honors; Note and Comment Editor, North Carolina Journal of International Law and Commercial Regulation

B.A., North Carolina State University, 2012, cum laude

Admissions

North Carolina, 2015

NATALIE S. HILMANDOLAR

- Represented an institutional investor in connection with its purchase of mezzanine term notes and equity co-investment used to finance a leveraged acquisition of a formulator and distributor of automotive, marine and recreational vehicle products designed to recondition, restore and maintain vehicles
- Represented an asset focused lender in connection with revolving loan and term loan facilities ranging from US\$10MM to US\$50MM based on the value of accounts receivable, service contracts, inventory, equipment and other tangible and intangible assets