

## THOMAS "TOM" C. O'BANNON

*Member, Financial Services*

t 704.331.1075

tomobannon@mvalaw.com



Tom O'Bannon has a reputation as a practical, business oriented attorney who is solution driven and efficient. Clients rely on Tom not only for legal advice but also with respect to market knowledge and structuring issues.

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For over 30 years, Tom has represented numerous financial institutions and corporate clients in sophisticated commercial finance transactions. As a senior member of the Finance group, Tom has experience up and down the capital structure and in a wide variety of industry sectors, including asset management, power and utility, technology, retail, and REITs.

### Notable

- Adult Leader, Boy Scouts of America
- Elder, Myers Park Presbyterian Church
- Community volunteer in connection with numerous affordable housing efforts

### Affiliations

- American Bar Association
- North Carolina Bar Association
- Texas Bar Association

### Representative Experience

- Represented left-lead Agent on a \$425 million term loan facility secured by aircraft
- Represented left-lead Agent on a \$800 million secured credit facility for a large international retail entity
- Represented corporate client on a \$1.2 billion credit facility in order to purchase outstanding equity and regain family control of business

### Capabilities

Private Equity  
Real Estate Finance  
Syndicated Lending

### Education

J.D., University of Texas,  
1987, with honors  
M.B.A., University of Texas,  
1984  
B.B.A, University of Oklahoma,  
1982, with highest honors

### Admissions

North Carolina, 1994  
Texas, 1988 (Inactive)

## THOMAS "TOM" C. O'BANNON

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- Represented a private equity firm on a \$60 million credit facility to assist in the purchase of a company in the utility servicing industry
- Represented left lead agent on a \$225 million credit facility to an asset manager secured by management and performance fees
- Represented left lead agent on a \$1 billion credit facility to a non-traded REIT