

INSIGHTS

Matthew Morgan and Gabe Mathless author Special Situations Client Bulletin: Quick Guide to Credit Document Transfer Provisions for Loan Purchaser

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MVA Financial Services Counsel Matthew Morgan and Financial Restructuring Member Gabe Mathless have produced the Special Situations Client Bulletin: Quick Guide to Credit Document Transfer Provisions for Loan Purchasers to provide a useful, high-level summary of key transfer provision considerations that potential loan purchasers can incorporate into their credit documentation reviews.

As transfer provisions in credit agreements have increasingly become highly negotiated, potential purchasers of loan positions should ensure that they are fully aware of the relevant restrictions and requirements as a gating exercise for each possible acquisition.

To view the Special Situations Client Bulletin, please see below.