

NEWS

Eades to present at SBLI Seminar

Speaking Engagements
03.2017

Charlotte Bankruptcy & Financial Restructuring Member David Eades will be presenting at the Southeastern Bankruptcy Law Institute's (SBLI) forty-third annual seminar on bankruptcy law and rules on March 30 in Atlanta, GA.

Eades' presentation will review the basics of debtor in possession financing, and then move to a discussion of recent trends and best practices - including a discussion of roll up financing, loan to own DIP financing structures, and an overview of key provisions in DIP financing orders that frequently draw scrutiny from the bench, and objections from unsecured creditors, including liens on avoidance actions, waivers of claims, Section 506(c) waivers, automatic stay modifications, and other lender-favorable provisions

This nationally recognized seminar brings the nation's bankruptcy experts, including judges, professors and practicing attorneys together to help you and thereby your clients navigate the Bankruptcy Laws.

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